

Keller Independent School District
Schedule of Investments - Local Government Investment Pool Accounts
For the Quarter Ended May 31, 2013

	March 31, 2013	April 30, 2013	May 31, 2013
<u>LOGIC - AAAm*</u>	<u>Avg Yield 0.1540%</u>	<u>Avg Yield 0.1457%</u>	<u>Avg Yield 0.1320%</u>
Construction Funds	32,992,215.20	32,487,885.95	32,036,021.08
Child Nutrition	6,452,134.97	6,877,926.44	6,038,724.57
Debt Service Fund	36,245,583.29	36,747,619.93	37,051,020.18
General Operating Fund	104,587,260.50	94,652,073.39	63,062,795.75
Insurance Fund	5,849,439.61	5,231,780.93	4,783,772.24
TOTAL LOGIC	186,126,633.57	175,997,286.64	142,972,333.82
<u>TexPool - AAAm*</u>	<u>Avg Yield 0.1047%</u>	<u>Avg Yield 0.1022%</u>	<u>Avg Yield 0.0715%</u>
Construction Funds	2,630,258.28	2,630,479.30	2,630,639.03
Debt Service Fund	21.62	21.62	21.62
General Operating Fund	1,314.03	1,314.03	1,314.03
Insurance Fund	5,363.85	5,364.34	5,364.67
TOTAL TEXPOOL	2,636,957.78	2,637,179.29	2,637,339.35
<u>TexSTAR - AAAM*</u>	<u>Avg Yield 0.1125%</u>	<u>Avg Yield 0.1038%</u>	<u>Avg Yield 0.0723%</u>
Construction Funds	3,395,440.26	3,395,729.99	3,395,938.64
Debt Service Fund	40.67	40.67	40.67
General Operating Fund	228,822.66	228,842.20	228,856.26
Insurance Fund	629.14	629.17	629.18
TOTAL TEXSTAR	3,624,932.73	3,625,242.03	3,625,464.75
TOTAL INVESTMENT POOLS	192,388,524.08	182,259,707.96	149,235,137.92

*Standard & Poor's Current Rating

<u>Consolidated Balances</u>	<u>March 31, 2013</u>	<u>April 30, 2013</u>	<u>May 31, 2013</u>
Construction Funds	39,017,913.74	38,514,095.24	38,062,598.75
Child Nutrition	6,452,134.97	6,877,926.44	6,038,724.57
Debt Service Fund	36,245,645.58	36,747,682.22	37,051,082.47
General Operating Fund	104,817,397.19	94,882,229.62	63,292,966.04
Insurance Fund	5,855,432.60	5,237,774.44	4,789,766.09
Total Pool Balances	192,388,524.08	182,259,707.96	149,235,137.92

**Keller Independent School District
Schedule of Investments - Securities
For the Quarter Ended May 31, 2013**

Agencies				2/28/2013	3/31/2013	4/30/2013	5/31/2013	5/31/2013	Accrued
Fund	CUSIP	Coupon	Maturity	Book Value	Market Value	Market Value	Market Value	Book Value	Interest*
199	3137EACR8	1.38%	2/25/2014	4,000,000.00	4,053,764.00	4,050,448.00	4,035,040.00	4,000,000.00	14,666.67
199	3137EACV9	1.00%	8/27/2014	4,000,000.00	4,051,752.00	4,049,136.00	4,039,752.00	4,000,000.00	10,444.44
199	313370JS8	1.38%	9/12/2014	4,000,000.00	4,074,416.00	4,070,900.00	4,056,824.00	4,000,000.00	12,069.44
199	3134G3K25	0.50%	9/25/2015	3,700,000.00	3,702,593.70	3,701,420.80	3,699,337.70	3,700,000.00	3,391.67
199	3135G0NV1	0.50%	9/28/2015	4,000,000.00	4,012,620.00	4,010,772.00	4,007,160.00	4,000,000.00	3,500.00
199	3137EADQ9	0.50%	5/13/2016	-	-	-	3,990,040.00	4,000,000.00	1,000.00
199	3133834R9	0.38%	6/24/2016	-	-	-	3,971,008.00	4,000,000.00	875.00
Total				\$ 19,700,000.00	\$ 19,895,145.70	\$ 19,882,676.80	\$ 27,799,161.70	\$ 27,700,000.00	\$ 45,947.22

Treasuries				2/28/2013	3/31/2013	4/30/2013	5/31/2013	5/31/2013	Accrued
Fund	CUSIP	Coupon	Maturity	Book Value	Market Value	Market Value	Market Value	Book Value	Interest*
199	912828NU0	0.75%	8/15/2013	4,000,000.00	4,015,000.00	4,013,436.00	4,005,468.00	4,000,000.00	8,784.53
199	912828JW1	1.50%	12/31/2013	4,000,000.00	4,052,032.00	4,048,280.00	4,031,876.00	4,000,000.00	25,193.37
199	912828QU7	0.63%	7/15/2014	4,000,000.00	4,024,532.00	4,023,592.00	4,019,843.76	4,000,000.00	9,461.33
199	912828RZ5	0.25%	1/15/2015	4,000,000.00	3,998,752.00	3,998,436.00	3,999,376.00	4,000,000.00	3,784.53
199	912828TK6	0.25%	8/15/2015	4,000,000.00	3,992,812.00	3,990,000.00	3,991,248.00	4,000,000.00	2,928.18
199	912828UC2	0.25%	12/15/2015	-	-	-	3,982,812.00	4,000,000.00	4,615.38
199	912828UM0	0.38%	2/15/2016	-	-	-	3,991,248.00	4,000,000.00	4,392.27
199	912828VC1	0.25%	5/15/2016	-	-	-	3,970,000.00	4,000,000.00	461.96
Total				\$ 20,000,000.00	\$ 20,083,128.00	\$ 20,073,744.00	\$ 31,991,871.76	\$ 32,000,000.00	\$ 59,621.55

Portfolio Holdings	2/28/2013	3/31/2013	4/30/2013	5/31/2013	5/31/2013	5/31/2013
	Book Value	Market Value	Market Value	Market Value	Book Value	Accr Int*
Agencies	19,700,000.00	19,895,145.70	19,882,676.80	27,799,161.70	27,700,000.00	45,947.22
Treasuries	20,000,000.00	20,083,128.00	20,073,744.00	31,991,871.76	32,000,000.00	59,621.55
Total Portfolio Value	39,700,000.00	\$ 39,978,273.70	\$ 39,956,420.80	\$ 59,791,033.46	\$ 59,700,000.00	\$ 105,568.77

* Accrued interest at quarter end to be paid on next coupon date.